

LEARNING PATH

First Project Readiness

The courses that comprise the First Project Readiness learning path are available on-demand in OneStream Navigator and the Navigator Passport subscription. Select courses are also available as instructor-led training with hands-on labs.

The following five courses are part of the *OneStream Essentials Series* and serve as the replacement courses for Application Build for Consultants (ABC). These courses cover the material in the previous ABC course *plus** additional content to enhance the knowledge of the participant.

Getting Started with OneStream

- ✓ This course is intended for learners new to the OneStream product. This course provides a
 high-level overview of the basic concepts of a OneStream application. It introduces the learner
 to navigating an application, the common business processes used, metadata components and
 Dimensions, Cubes, Workflows, and the different reporting options.
- This course is comprised of self-paced, on-demand eLearning without labs and instructor-led training with hands-on labs.
- ☑ Estimated time to complete is 12–13 hours (on-demand) and 1 day (instructor-led).

Building Basic Reports

- With this course the learner will develop the necessary skills and knowledge required to create effective reporting tools in OneStream. The learning journey includes the basics of recommending and building reporting options based on the metadata, the development of performant Cube Views, the creation and use of Report Books, and the use of Spreadsheet for Quick Views. You'll be shown how to make the most of the Member Filter Builder, how to use Parameters, and how to bring calculations into reports.
- ♂ This course is comprised of self-paced, on-demand eLearning and on-demand labs.

Implementing OneStream

- In this course the learner will obtain the necessary skills and knowledge to implement OneStream. The course introduces the learner to the project phases of a typical OneStream implementation, followed by building a basic Dimension Library, using Cubes and Extensibility, implementing Workflows, how to query data, running calculations, and Workflow design.
- This course is comprised of self-paced, on-demand eLearning without labs and instructor-led training with hands-on labs.
- Stimated time to complete is 24 hours (on-demand) and 5 days (instructor-led).

Building Basic Dashboards

- In this course the learner will gain the hands-on skills needed to build basic Dashboards in OneStream. Topics include Dashboard Maintenance Units, Data Adapters, Dashboard Components and layouts, embedding Dashboards, and more.
- Stimated time to complete is 2 days (instructor-led).

Configuring Core Application Security

- In this course the learner will obtain an introduction to OneStream security concepts. Participants will learn about configuring security for users, groups, dimensions, cubes, and workflows.













Content Completion and Measured Assessment

In order to earn the First Project Readiness micro credential, a minimum of 70% or higher achievement on the assessments for all courses and attest to full participation in the labs (if applicable).

Additional information for consultants available in OneStream Navigator:

- ✓ Certification exam preparation webinars
- ✓ OneStream Power Hour webinars and new micro courses offerings to stay up-to-date
 with the features and functionality of OneStream.

Questions? Contact the Training Support Team, submit a case form on the ServiceNow Support Portal.





Expert Interaction (Blogs / Forums)





*OneStream Essential Series Additional content is provided for: ① Instructions for lab exercises and performing tasks ② Data Integration ③ Data Sources and methods ④ Transformation Rules examples and exercises ⑤ Workflow build and design ⑥ Data Management jobs ⑦ Deeper Dimension building ⑧ Including Extensibility ⑨ Understanding the Data Unit and performance implications ⑩ Cube Views, reporting, spreadsheets, and the Excel® Add-In ⑪ Report Books ⑫ Business use cases and use profiles information.



> ONESTREAM NAVIGATOR
FIRST PROJECT READINESS LEARNING PATH